

**INDIA  
OPPORTUNITIES**

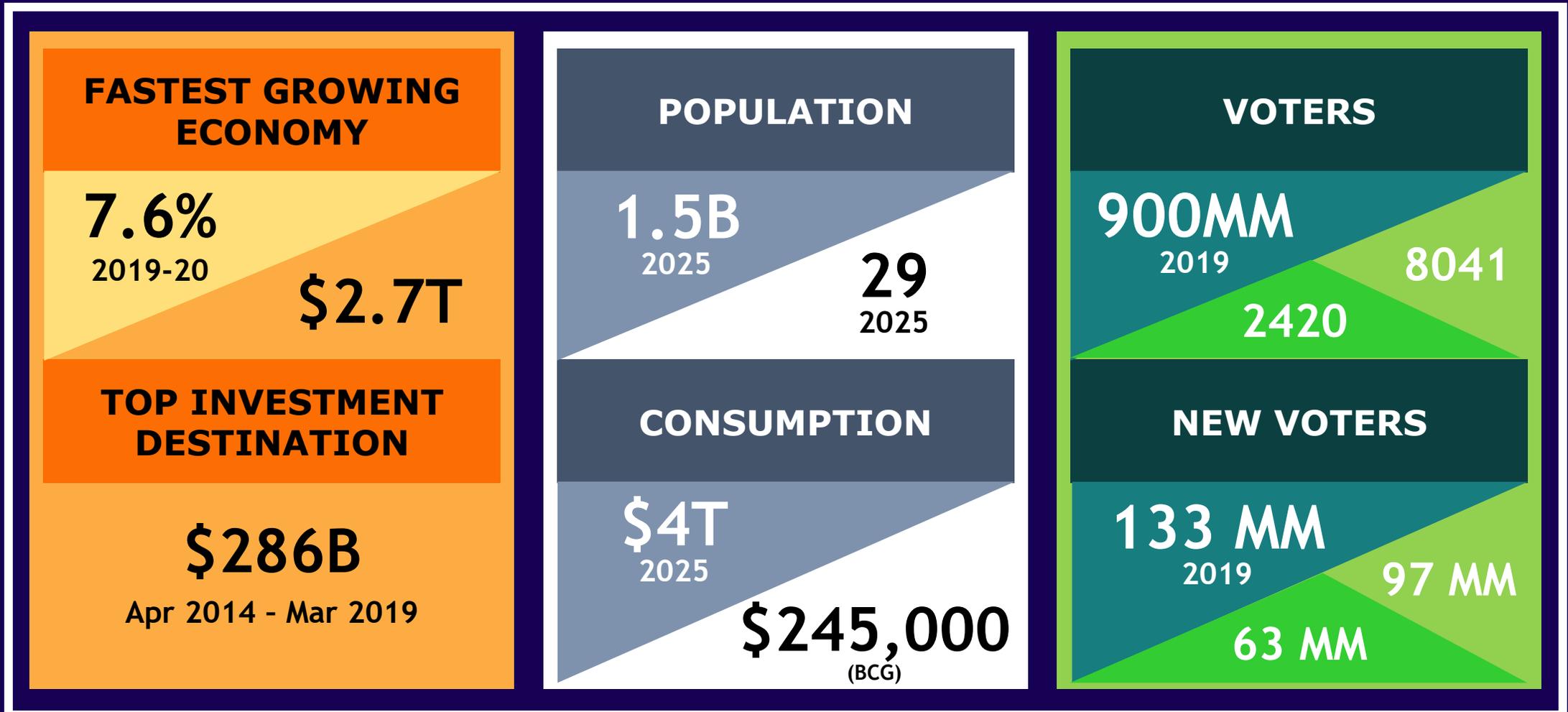
---

**TAIWAN  
PARTNERSHIP**



**INVEST INDIA**

# TRANSFORMING INDIA



# INDIA : THE INVESTMENT DESTINATION

PARAMETERS / RANKS	INDIA	CHINA	INDONESIA	VIETNAM	MALAYSIA	PHILIPPINES	THAILAND
Political stability	1	2	4	4	3	7	6
Currency stability	1	4	3	7	2	6	5
High quality products	1	4	2	7	3	6	5
Anti-corruption	1	3	4	7	2	6	5
Low cost of production	1	5	3	2	4	7	6
Strategic location	1	5	3	6	1	4	7
Respect for IPR	1	7	3	6	2	4	5
Infrastructure	5	2	3	7	1	4	6
Tax privileges	2	5	3	4	1	7	6
Quality of living for investors	3	5	4	7	1	6	2

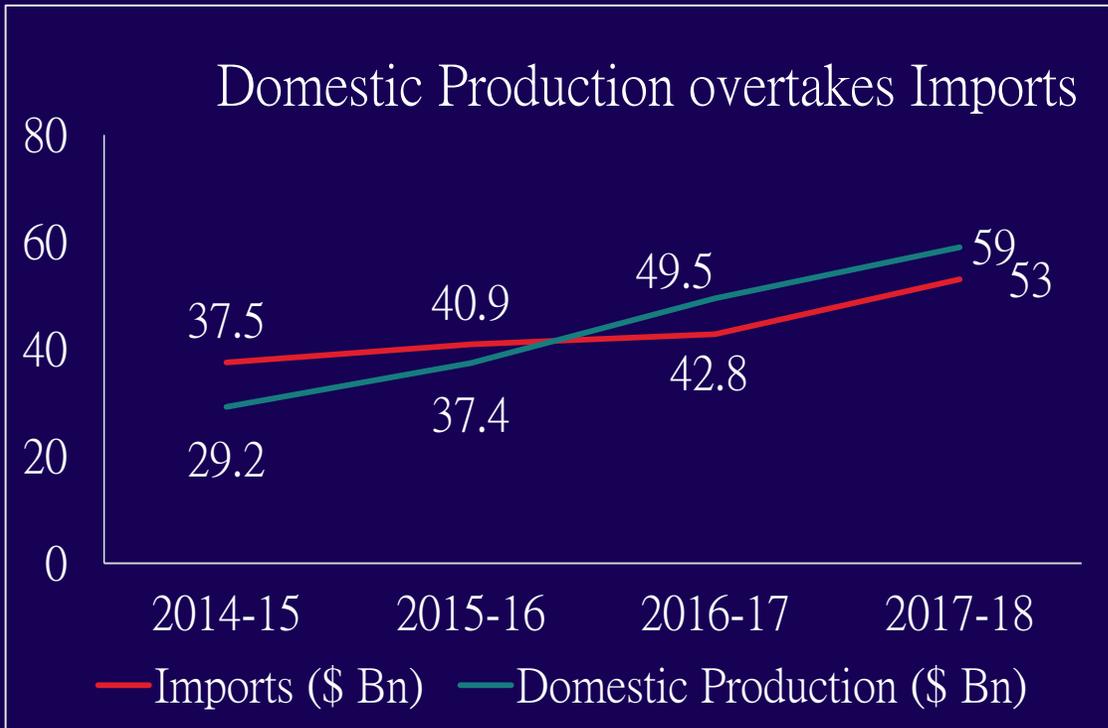
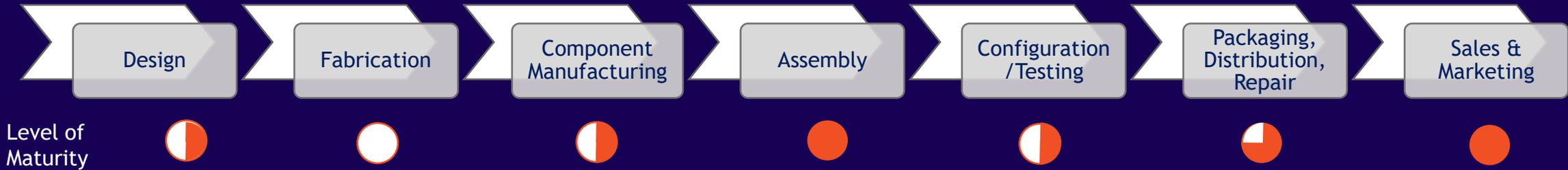
Source : Bloomberg Media Group : Nation Brand Tracker 2018

# MAKE IN INDIA , MAKE FOR THE WORLD

## \$5T OPPORTUNITY BY 2025

\$300 B AUTO	\$115 B AUTO COMP	\$82 B AVIATION	\$100 B BIOTECH	\$112 B CAPITAL GOODS
\$400 B CHEMICAL	\$640 B CONSTRUCTION	\$130 B DEFENCE	\$400 B ELECTRONICS	\$320 B FOOD PROC.
\$350 B IT & BPM	\$30 B LEATHER	\$30 B MEDIA & ENT.	\$80 B MINING	\$110 B OIL & GAS
\$55 B PHARMA	\$150 B PORTS	\$142 B RAILWAYS	\$260 B RENEWABLES	\$150 B ROADS
\$40 B SPACE	\$223 B TEXTILES	\$125 B THERMAL POWER	\$419 B TOURISM/HOSP.	\$7 B WELLNESS

# DEPTH OF VALUE CHAIN



## Policy Enablers

- Phased Manufacturing Plan (PMP):** Incremental increase in custom duties Y-o-Y across the value chain to progressively increase value additivity
- Export Promotion for Capital Goods (EPCG):** Import of capital goods for production at zero duty, subject to an export obligation
- Merchandise Export from India Scheme (MEIS):** Incentives in the form of duty-free scrips of 2-5% for exports
- Public Procurement Order (PPO):** Purchase preference to local manufacturers in government procurement

# STATE INCENTIVES



**Capital Subsidy**  
15-25% of capital expenditure



**Tax Reimbursement**  
100% SGST reimbursement



**Power Subsidy**  
Exemption on duty and reduced tariffs



**Skill Upgradation**  
50-75% reimbursement with cap



**Land**  
Rebate on land cost



**Mega Investment**  
Special incentives based on investment or employment



# Industrial corridors

# TAIWANESE INDUSTRIAL CLUSTERS - Potential for growth



\*Ministry of Economic Affairs, Government of ROC (Taiwan)

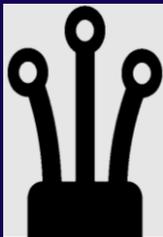


# Drivers for Growth

# DIGITAL INFRASTRUCTURE



**500 million**  
Broadband Users



**124,266**  
Village municipalities  
covered by optical fibre



**11 GB per month**  
Average data usage



**1146.5 million**  
Mobile subscriber base



**1168.89 million**  
Telephone subscribers  
**2<sup>nd</sup> Largest**  
Telecom network

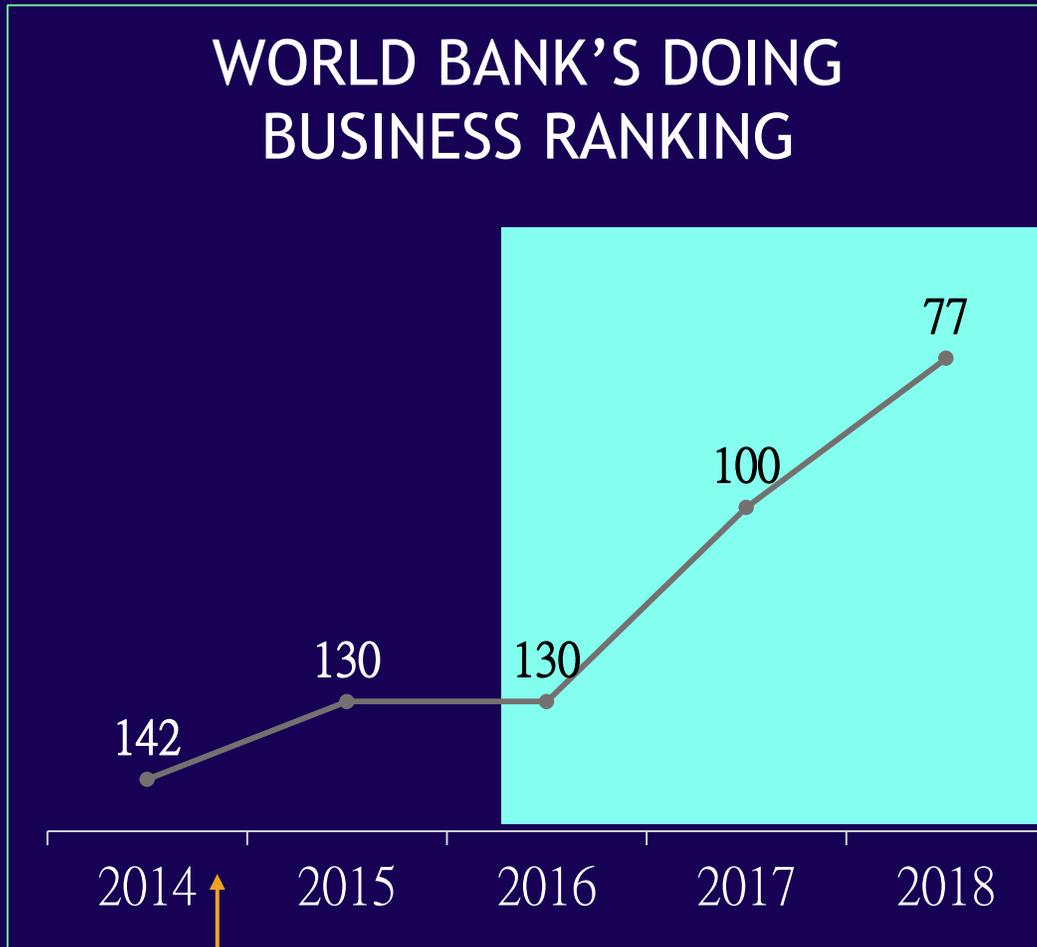


**3.5 billion**  
Documents issued  
**19.7 million**  
Registered users



# DOING BUSINESS, MADE EASY

## WORLD BANK'S DOING BUSINESS RANKING



Make in India (launched Sept' 14)

### Getting Electricity

Cost to obtain an electricity connection reduced from 96.7% to 29.5% (% of income per capita)

↑113 Places

↑129 Places

### Construction Permits

Online Single Window System Interface for all construction procedures

### Trading Across Borders

Robust Risk Management System (RMS) e-Portal for filing documents and electronic sealing of containers

↑66 Places

*In the last four years, 1400 archaic laws have been repealed*

Areas of improvement – Enforcing contracts, property registration

# NATIONAL REFORMS

## GOODS & SERVICES TAX



Single National  
Tax - 17+ indirect  
taxes subsumed

Logistics cost  
down to 10-  
12% - Decrease  
in transport time

Reduction in  
cascading  
effect of taxes

## INSOLVENCY & BANKRUPTCY CODE 2016



Case resolution  
within 180 days

USD  
11.2 bn

Recovered through  
IBC since 2015-16

## NEW COMPANIES ACT 2015



Easier  
compliance



93 amendments under corporate  
governance, management  
compliance and legal regulations



Simplification in company  
incorporation procedure - *Time  
period reduced to 30 days for  
registration*

# SINGLE WINDOW FOR FOREIGN INVESTORS

GOVERNMENT

Central /  
State Governments

Foreign Missions



**INVEST INDIA**

World's most awarded IPA

INDUSTRY

Associations /  
Corporates

Professional Advisors  
/ Academia

Awareness &  
Engagement

Business  
Advisory

Strategy &  
Implementation

Investor  
Aftercare

Long term  
partnership

Opportunity  
Assessment

Location Analysis

Regulatory  
Clearances/  
Policy Guidance

Issue Redressal

Post-investment  
engagement

UNCTAD Award for  
World's Best  
Practice IPA  
2016, 2018

IPA in South Asia,  
East Asia, Oceania  
3 times in a row  
2016, 2017, 2018

Best Investment  
Deal for IUIH  
2016

Investment Award  
2016 from the  
Indian Ocean Rim  
Association (IORA)



*Simplifying Investments, Advancing Opportunities*



**INVEST INDIA**

World's most awarded IPA



TAITRA

Taiwan External Trade  
Development Council

# TAIWAN PLUS: Growth Partner for Taiwanese investors

*Taiwan Plus, is an official platform set up by India and Taiwan to facilitate Taiwanese companies in India*

**Sai Sudha**  
Asst. Vice President  
Invest India

**Prajya Sharma**  
Manager  
Invest India

**Mehak Jain**  
Assistant Manager  
Invest India

**Pranati Kohli**  
Associate  
Invest India

**Phil Chang**  
Economic Advisor  
TECC



**Taiwan** PLUS



*Growth Partner for Taiwanese investors in India*

[taiwanplus@investindia.org.in](mailto:taiwanplus@investindia.org.in)

*World's #1 Investment Promotion Agency*

