

TAMIL NADU IS HOME TO MANY OF ASEAN COUNTRIES

Taiwan

FOXCONN[®]

DELTA

豐泰企業
Feng Tay Group

WINTEK


長榮海運
EVERGREEN MARINE CORP.

D-Link[®]
Building Networks for People

EVERSENDAI
Towering-Pow



KERRY
LOGISTICS

Malaysia

Indonesia

dermozone[®]


anabatic
TECHNOLOGIES

Philippines


SPi Global


IQ BackOffice

Thailand


C.P. GROUP


THAI SUMMIT GROUP

FORTUNE 500 COMPANIES IN TAMIL NADU



HUAWEI

NOKIA
Connecting People



HYUNDAI



DAIMLER



Honeywell



Panasonic

TOSHIBA



RENAULT



BOSCH



flex



Sumitomo

YAMAHA

LOTTE

EMERSON

FOXCONN

SAINT-GOBAIN

SIEMENS



MOTOROLA



SAMSUNG

ALSTOM



BASF

We create chemistry

Johnson & Johnson

SANMINA - SCI

BRIDGESTONE

KOMATSU

posco

ABB

PSA PEUGEOT CITROËN



BASF

We create chemistry

TEREX CORPORATION

Johnson Controls



NEC

HITACHI
Inspire the Next



IT IS FOR A REASON !

ADVANTAGE TAMIL NADU



- ❖ **Factories/workers**
- ❖ **Urbanization**
- ❖ **SEZs**
- ❖ **Tyre Manufacture**
- ❖ **Vehicle Exports**
- ❖ **Tourists**
- ❖ **Institutional structure, Governance, L&O, Health, Education**



- ❖ **Renewable energy**
- ❖ **NCAER State Investment Potential Index (2018)**
- ❖ **Overall Economic Development Index (Frost & Sullivan, 2017-18)**
- ❖ **Overall performance (Public Affairs Institute, 2018)**



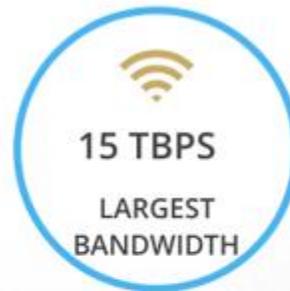
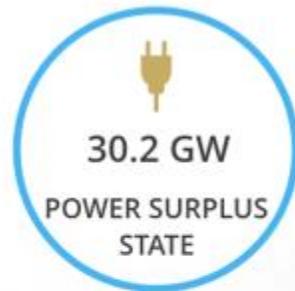
- ❖ **Industrial Output**
- ❖ **Net Value Addition**
- ❖ **Overall exports**

304 MoUs with investments US\$ 43.35 bn signed during GIM2019 – 60-70% converted

25 projects with investment of \$2.3bn started production/ stages of construction.

Defense Industrial Corridor

INFRASTRUCTURE ADVANTAGE



ROBUST POLICY FRAMEWORK



Tamil Nadu Industrial Policy 2014



OPPORTUNITIES

Automobile and Auto components



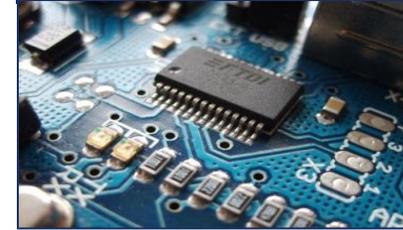
Renewable Energy



Heavy Engineering



Electronics & Hardware



Textiles & Apparels



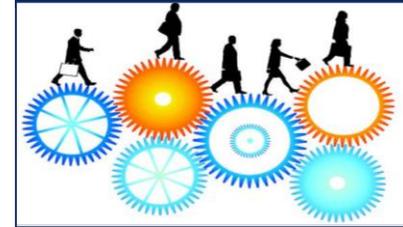
Pharmaceuticals & Biotech



Infrastructure



Skill Development



Chemicals & Petrochemicals



IT & ITeS



Agro & Food Processing



Aerospace & Defence



ELECTRIC VEHICLES AND SOLAR

ELECTRIC VEHICLES

Demand

- 2nd highest vehicle population in the country (27 million, 2019)

Production

- In top 10 automobile hubs in the world
- 45% of motor vehicles exports
- 35% of auto component production in India

Advantage TN

- Cusp of transitioning to new mobility solutions
- Skilled manpower, robust R&D capabilities & manufacturing expertise
- Excellent forward and Backward Linkages

SOLAR PANELS

Demand

- Average power demand of Tamil Nadu is about 15,600 MW to 16,100 MW with an 5 % y-o-y increase.

Production

- The installed solar capacity is 2.7 GW
- Photo Voltaic Power Park Project planed in South Tamil Nadu
- Floating Solar PV Power Projects Projects coming up across Tamil Nadu

Advantage TN

- Highest solar insolation in India (5.6-6 kWh/sq m) with around 300 clear sunny days in a year.
- Leading solar and wind energy producer with highest installed capacity in India

AEROSPACE & DEFENCE

TN is home to one of the two Defense Corridors in India

Chennai – Hosur – Salem – Coimbatore – Trichy – Chennai Corridor

120+

Aerospace component manufacturing companies in Tamil Nadu

700+

Suppliers to various defence PSUs are operating in Tamil Nadu

70+

Engineering colleges conducting Aerospace courses

5000+

Aerospace engineers graduating every year

Aerospace & Defence Policy

- Government of Tamil Nadu is formulating an exclusive Aerospace & Defence policy
- Policy Objectives:
 - Achieve 30% share of the defence sector in India
 - Create high-end employment opportunities for around 1 lakh persons in Tamil Nadu

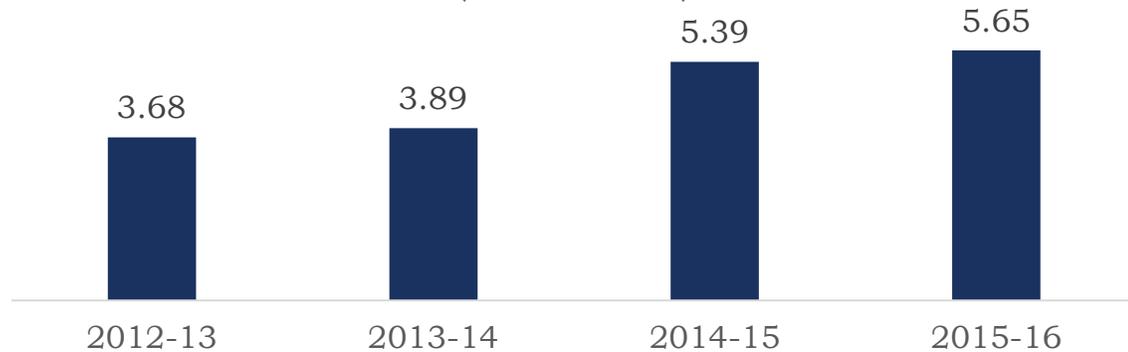
CHEMICALS AND PETROCHEMICALS

~ 6% Tamil Nadu's contribution to India's total chemicals output

2588 Number of chemical factories in Tamil Nadu

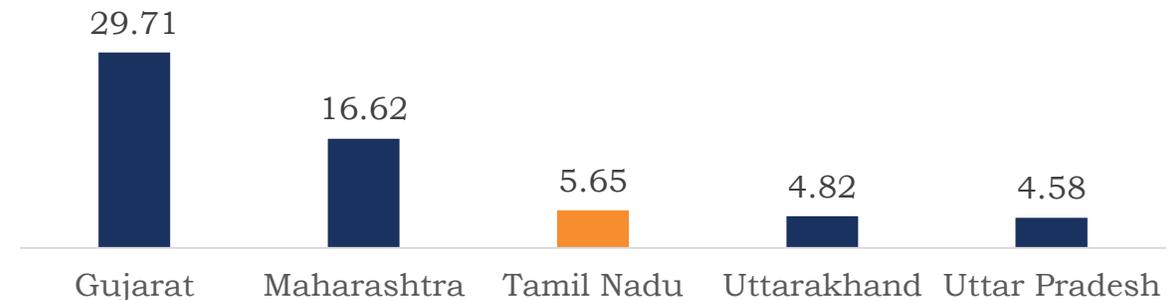
The chemicals output grew at a CAGR of 15.3% between 2012-13 and 2015-16

Tamil Nadu's chemicals output (USD billion)



Tamil Nadu ranks 3rd in total chemicals output in India

State-wise comparison of total chemicals output in 2015-16 (USD billion)



ELECTRONICS

Chennai is an electronic hardware manufacturing hub in India

- Electronics output CAGR of 12.6% between 2012-13 and 2015-16
- Ranked 2nd in production

FOXCONN



DELTA

SAMSUNG

Honeywell Panasonic

NOKIA
Connecting People

STATUTORY SUPPORT

GUIDANCE

TIMELY AND FRIENDLY



Developed Land
at Industrial Parks



Online Time - bound
single window
clearance



New Electronic
Vehicle Policy



Structured
Incentive package
to Anchor Clients



Capital subsidy
model to enable a
faster Incentive
disbursal



Training subsidy (30-
50% of Employee
Wages)

STANDARD INDUSTRIAL INCENTIVES

CAPITAL SUBSIDY

- Subsidy ranging from approx. (USD 43K to USD 326K)
- 50% additional subsidy for industries in government industrial parks
- In select districts, 10-25% additional is subsidy available for industries located outside the government industrial parks.

(LAND) STAMP DUTY CONCESSION

- 50% concession to industries located in government industrial parks
- 100% concession to industries in southern districts

ENVIRONMENTAL INFRASTRUCTURE SUBSIDY

- Subsidy of approx. USD 43K or 25% of capital cost, whichever is less
- Industries adopting Zero Effluent or Waste Water Discharge, Clean Development Mechanism and Emissions Trading Mechanism will be given a higher amount of subsidy

ELECTRICITY TAX EXEMPTION

- 100% electricity tax exemption for 2-5 years.

SINGLE WINDOW SYSTEM



Single Point for receiving and distributing applications



Online query management



Online submission of documents



Online Tracking & monitoring of applications



E- Payment of Fees



Grievances Redressal

Supports Legal Framework as per Tamil Nadu Business Facilitation Act 2018

DEEMED APPROVALS

Apply



FUTURE INFRASTRUCTURE



Tamil Nadu Vision 2023 -
Investment of US\$ 57.4 billion
for urban infrastructure incl.
new airport



11 Tamil Nadu cities under
the Smart City Mission – \$1.6
Bn



Tamil Nadu Sustainable Urban
Development Programme -
\$0.5 bn



Installed power capacity of
Tamil Nadu is forecasted to
expand to 55 GW by 2026-
27



INVEST IN TN

INVEST IN FUTURE