



Welcome to TAMIL NADU

India's Preferred
Investment
Destination



Tamil Nadu – The Industrial Powerhouse of India



Economy

2nd Largest State by GDP in India



Industrialisation

1st in Industrialization with **38,000+** factories



Industrial Parks & Corridors

57+ Operational SEZs

220+ Industrial Parks

4 major Industrial Corridors

10+ million sq. ft. of Plug & Play Facilities



Talent pool

33 of India's top 100 colleges in Tamil Nadu

0.5 million graduates annually from **550+** colleges



Urbanisation

1st in share of urban population among major states



Connectivity

6 Airports including **4** international airports

4 Major and **19** Minor Seaports



Power

37 GW of total installed capacity

18 GW renewable energy generation capacity



Land

21,456 hectares of Industrial Land available



Water

Surplus water available for industrial use

Backed by **500 MLD** of TTRO water for industries



Tamil Nadu continues to remain a preferred destination for Fortune companies

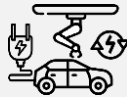


Sectors with Competitive Advantage



Electronic & Hardware

Tamil Nadu is the Electronics manufacturing hub in India with **20%** of India's Electronics Production



Electric Vehicles, EV Cell & Battery Manufacturing

Tamil Nadu is referred as the "**EV Capital of India**" with the presence of 40+ EV Companies in the State



Automobile & Auto Components

Top 10 automobile hubs in the world. Accounts for **35%** of India's auto & auto components production.



Textiles & Apparels

Tamil Nadu accounts for **60%** of Textile Mills in the country. Tamil Nadu is India's emerging hub for Technical Textiles



Leather & Footwear

Tamil Nadu is the national leader in this sector contributing to about **60%** of India's total finished leather production



General Manufacturing

Through more than 3000 large units, TN provides employment to **2.5 lakhs +** people in the sector. Contributes more than **20%** to India's machine tools manufacturing output.





It is home to India's largest industrial workforce with strong education system providing pipeline of skilled workforce

16%

Contribution to India's Industrial workforce

50%

Of India's Technical Skill Development Institutes

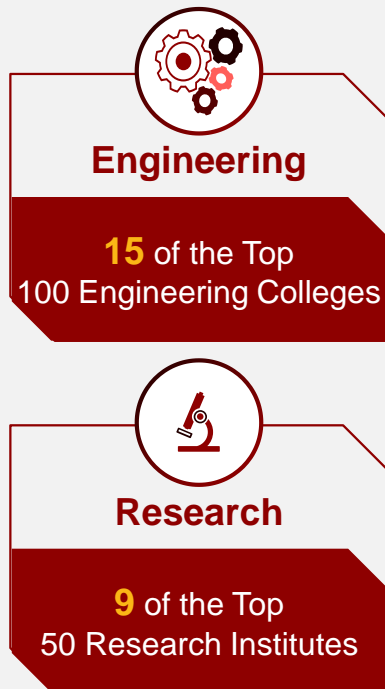
20%

Of India's top-rated Universities

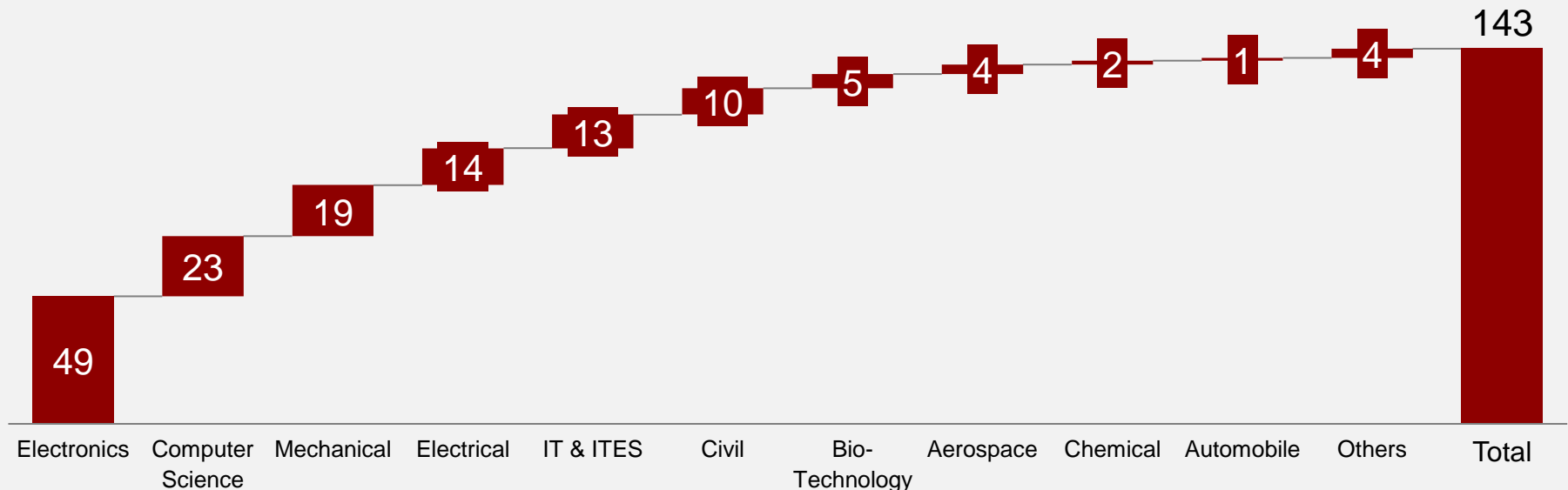
143k

High quality engineering graduates

Tamil Nadu is home to top universities across disciplines

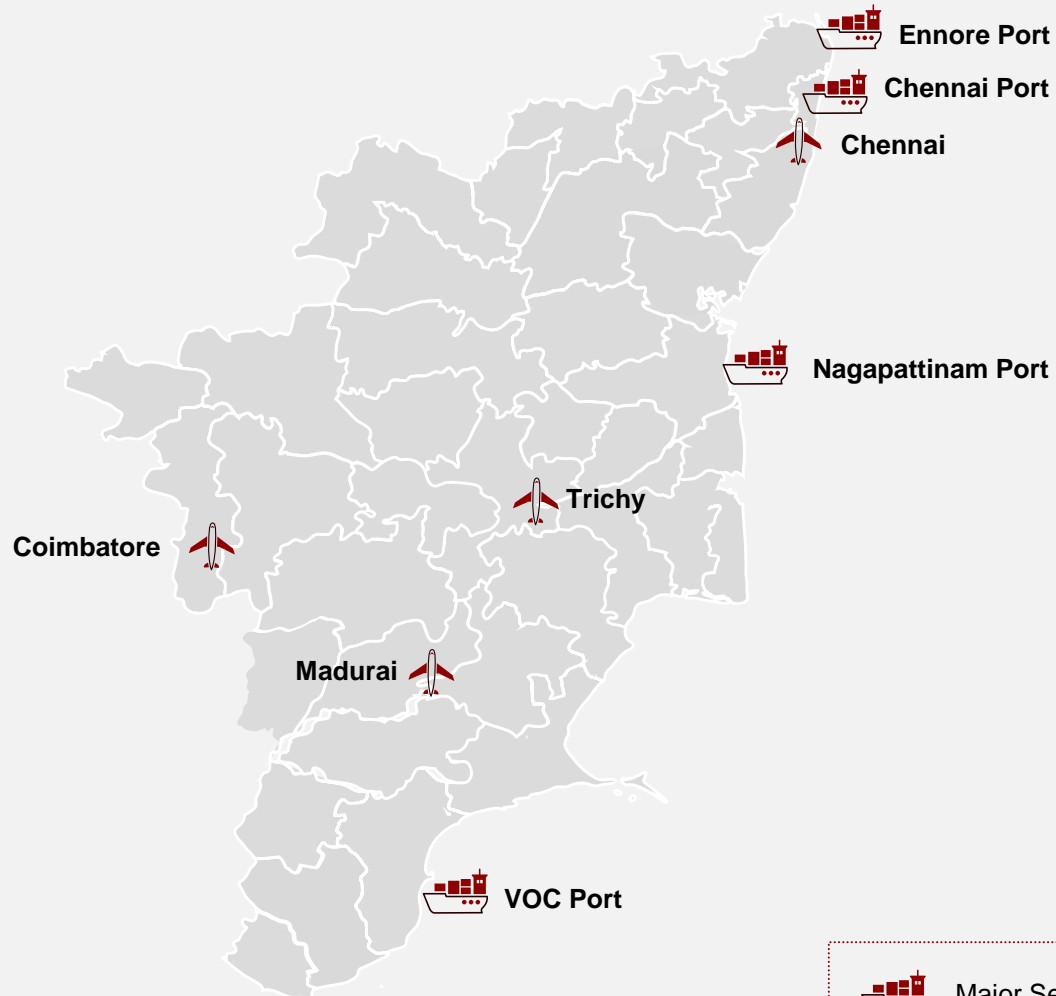


Annual Engineering Graduates by Discipline
(in '000)





Tamil Nadu is a strategic location with connectivity with rest of the world



4 International Airports



63 weekly flights to Singapore

52 weekly flights to UAE

7 weekly flights to Heathrow

7 weekly flight to Frankfurt

4 Commercial Seaports



3 Mn+ TEUs handled annually*

70 Mn+ MT Bulk Cargo handled annually*

12+ liners connecting to China & SEA weekly



Major Sea Port



International Airport



Tamil Nadu – Taiwanese Presence



- Since **2007**
- Products Manufactured- **Mobile Phones**
- Invested **0.5 billion USD** and Employs over **20,000 people**



- Since **2021**
- Products Manufactured- **Mobile Phones**
- Invested **20 million USD** and Employs over **14,000 people**



- Since **2015**
- Products Manufactured- **Telecom Products**
- Invested **0.4 billion USD** and Employs over **6000 people**



- Since **2006**
- **Footwear Manufacturer**
- Invested **0.4 billion USD** and Employs over **50,000 people**



- Since **2023**
- **Footwear Manufacturer**
- Investing **200 million USD** and proposed to employ over **20,000 people**



- Since **2023**
- Largest Contract Manufacturer of **Nike**
- Investing **0.4 billion USD** and proposed to employ over **20,000 people**



- Manufactures power chuck manufacturer



- Since **2019**
- **Surface Mount Technology**



- Leading manufacturer of CNC rotary table

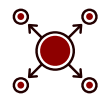




Extensive incentives offered on investments under **Tamil Nadu Industrial Policy**

Key Incentives

Flagship Investment Promotion Subsidy



Investors can choose one of below 4 options

100% SGST reimbursement payable for 15 years

Upto 40% Flexible Capital Subsidy¹

10-25% fixed capital subsidy

1.5-2%² Turnover subsidy for 10 years

Pre operations setup

50-100% concession on stamp duty

25% subsidy on environmental measures (Max. 1 Cr.)

20-50% subsidy on land

Post operations setup

Interest subvention of **5%** in interest rate for 6 years

100% exemption from electricity duty for 5 years

Upto 6k p.m. per worker skilling subsidy for 6 months

50% subsidy for IP creation upto Rs. 30L

50% subsidy for quality certification upto Rs. 25L

1. 5% standard + up to 35% of eligible fixed assets depending upon boosters chosen (location, employment, etc.)
2. Depending upon employment and location (A/B/C category district)

Guidance's Support for Investment Facilitation

Guidance Tamil Nadu is the nodal agency for Investment Promotion and Single Window facilitation nodal agency of the Government of Tamil Nadu

40+ member team with diverse background including MBAs and research analysts

Facilitate investments worth **35+ billion USD** in Tamil Nadu since 2015
Tamil Nadu – Taiwanese Presence

100 + approval services under Single Window portal



*Guidance Tamil Nadu, received the
'Best Investment Promotion Agency Award'
in Asia Oceania Region at the Annual Investment
Meeting (AIM), 2022.*



Thank You

